

Investment Banking Services

Private Capital Placement | Mergers & Acquisitions

Walnut Lake Partners (WLP) is an independent investment bank providing capital placement and M&A advisory services to private middle-market companies. WLP advises businesses at critical inflection points — growth, acquisition, recapitalization, sale — and pairs each client with institutional capital aligned with its strategy and shareholder objectives.

Services

- **Capital Placements** – Raise debt and equity for private companies seeking \$10-200 million for growth or recapitalization. Structures include leveraged, structured and minority recapitalizations
- **Company Sales/Corporate Divestitures** – Full company sales, majority recapitalizations, corporate divestitures/carve-outs
- **Acquisitions** – Acquisition strategy, pipeline development, process management and deal execution
- **Merchant Banking** – Long-term relationship to set strategy, raise growth capital and execute acquisitions to drive value

TRANSACTION SIZE

\$10M – \$200M

CLIENT EBITDA

\$2M – \$20M

SECTOR FOCUS

Industry Agnostic

Sector Experience

Industry agnostic, with deep experience in: Financial Services | IT Services | Business Services | Industrials | Agriculture | Telecom | Consumer

Key Differentiators

- Longstanding relationships with private equity firms, family offices, structured capital funds, and senior and mezzanine lenders focused on the middle market
- Active in both debt and equity capital markets, with current visibility into pricing, structures and terms
- Over 30 years of experience advising business owners on ideal capital structures for bespoke corporate strategies
- Senior-led, disciplined process built for speed and certainty of execution
- Network of experienced operating advisors with deep sector expertise

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